

EXHIBIT A

Monthly Statement for the Fee Period

E V E R S H E D S
S U T H E R L A N D

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IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:

Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S

Check Remittance Instructions:

Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

**Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.**

Bill No. 1276798
Bill Date December 12, 2023

**Matter No: 96490.0001
RE: FTX Bankruptcy**

FOR LEGAL SERVICES RENDERED THROUGH October 31, 2023

Fees	\$475,960.50
Total Current Bill	\$475,960.50

FOR LEGAL SERVICES RENDERED THROUGH October 31, 2023

Date	Timekeeper	Narrative	Task	Hours	Amount
B110 - Case Administration					
10/01/23	Michael A. Rogers	Participate in FTX Professionals call re plan terms and PSA.	B110	1.00	735.00
10/03/23	Michael A. Rogers	Call with Eversheds / Morris Nichols / R&Co teams.	B110	0.90	661.50
10/04/23	Michael A. Rogers	Participate in Eversheds/MNAT work flow meeting and correspond with Eversheds/MNAT work flow members re same.	B110	1.10	808.50
10/05/23	Michael A. Rogers	Correspond with UCC team re distribution list for AHC/UCC meeting tomorrow (.2); prepare and update working group list (.3); send same to UCC (.1).	B110	0.60	441.00
10/05/23	Devorah Hirsch	Attend Town Hall Meeting (.5); update HighQ site with additional member updates (.5); receive and respond to emails from team and members (.3).	B110	1.30	312.00
10/16/23	Michael A. Rogers	Review NDA and tear sheets for closing RSA (.7); update same (.6).	B110	1.30	955.50
10/16/23	Michael A. Rogers	Participate in AHC ExCo meeting for final walk-through of documents/issues.	B110	1.00	735.00
10/16/23	Michael A. Rogers	Prepare and verify claim information break down of claim classes for closing PSA (.6); correspond with member for same (.2); call with another member re claims amount (.3); update signature page and emails with member re: same (.3).	B110	1.40	1,029.00
10/16/23	Michael A. Rogers	Prepare signature pages for RSA (1.0); send same for confirmation (.5).	B110	1.50	1,102.50
10/16/23	Michael A. Rogers	Prepare finalized confirmed RSA signature pages for full execution (1.6); send executed versions to J. Weyand (.2).	B110	1.80	1,323.00
10/17/23	Michael A. Rogers	Analyze press release re Plan Support Agreement (.4); draft responses to AHC member questions re same (.4); review comments from ExCo members re updates to press release (.3).	B110	1.10	808.50
10/17/23	Michael A. Rogers	Review and evaluate documentation re verification of member claims for 2019 statement.	B110	0.70	514.50
10/19/23	Devorah Hirsch	Arrange and send invites to November 3, 2023 Town Hall Meeting (.4); prepare member update along with hyperlinks and upload to HighQ along with key documents, and press releases (1.5); prepare (.5) and send (.1) mass email of member update.	B110	2.50	600.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/23/23	Devorah Hirsch	Draft chart for Rothschild of members with required KYC information and status of member KYC information and consent forms (1.5); meeting with Rothschild regarding same (1.0).	B110	2.50	600.00
10/25/23	Michael A. Rogers	Participate in weekly Eversheds/MNAT workflow call.	B110	1.30	955.50
10/29/23	Michael A. Rogers	Attention to RSA joinders among membership and address questions re: same.	B110	0.90	661.50
10/30/23	Devorah Hirsch	Attention to onboarding new members.	B110	0.40	96.00
10/31/23	Michael A. Rogers	Attention to entity address for 2019 statement (.2); correspond with J. Weyand, M. Harvey, and N. DeLoatch re same (.1).	B110	0.30	220.50
10/31/23	Michael A. Rogers	Draft and review engagement letter, KYC, and RSA joinder re: onboarding new member.	B110	0.40	294.00
10/31/23	Michael A. Rogers	Attention to RSA joinders and questions related thereto.	B110	1.10	808.50
Total for B110 - Case Administration				23.10	13,662.00

B112 - General Creditor Inquiries

10/02/23	Michael A. Rogers	Correspond with potential members seeking to join AHC (.4); emails with J.D. re: same and case issues (.4).	B112	0.50	367.50
10/02/23	Nathaniel T. DeLoatch	Review and respond to email from non-member customer preference issues.	B112	0.20	140.00
10/02/23	Michael A. Rogers	Evaluate claims submission IDs (.3); update tracker re same (.2); respond to emails re AHC membership (.1).	B112	0.70	514.50
10/02/23	Devorah Hirsch	Attention to onboarding new members.	B112	1.00	240.00
10/02/23	Devorah Hirsch	Attention to consent forms and KYC information.	B112	0.50	120.00
10/02/23	Michael A. Rogers	Correspond with potential new AHC members re: same (.2); email to L.C. re: case issues and KYC (.4); correspond with N. DeLoatch and E. Broderick re questions from potential new members (.4).	B112	1.00	735.00
10/02/23	Nathaniel T. DeLoatch	Review and respond to email from non-member on customer re AHC's preference statement and joining AHC.	B112	0.20	140.00
10/02/23	Michael A. Rogers	Respond to multiple emails from potential AHC members (.4); update tracker with same (.3).	B112	0.70	514.50
10/02/23	Nathaniel T. DeLoatch	Review and respond to email from FTX.com customer re case status.	B112	0.10	70.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/03/23	Nathaniel T. DeLoatch	Review and respond to email from non-member customer re case status and the AHC's role.	B112	0.10	70.00
10/03/23	Michael A. Rogers	Correspond with customer re joining AHC.	B112	0.50	367.50
10/03/23	Michael A. Rogers	Onboard new members to AHC (S. A. and J. G.) (.4); update tracker with same (.3); correspond with D. Hirsch re sending fully executed engagement letter to member (.2); correspond with R. Monzon Woc re KYC of S. A. (.2); correspond with D. L. re unique customer IDs and update tracker with same (.2).	B112	1.30	955.50
10/03/23	Devorah Hirsch	Attention to onboarding new members.	B112	2.50	600.00
10/03/23	Sarah E. Paul	Coordinate onboarding of new members.	B112	0.40	454.00
10/03/23	Erin E. Broderick	Respond to non-member emails re plan issues (.3); attention to onboarding for new members (.4).	B112	0.70	637.00
10/04/23	Devorah Hirsch	Attention to onboarding new members.	B112	0.50	120.00
10/04/23	Michael A. Rogers	Correspond with D. Hirsch and L. F. re questions related to joining AHC and case overview.	B112	0.20	147.00
10/05/23	Michael A. Rogers	Correspond with potential new member and N. DeLoatch re AHC member's town hall meeting member follow up questions.	B112	0.50	367.50
10/05/23	Devorah Hirsch	Attention to consent forms and KYC information.	B112	1.50	360.00
10/05/23	Devorah Hirsch	Attention to onboarding new members.	B112	2.00	480.00
10/05/23	Michael A. Rogers	Meeting with N. DeLoatch and potential new member re questions on preference policy.	B112	0.60	441.00
10/05/23	Sarah E. Paul	Attention to onboarding of new members.	B112	0.20	227.00
10/05/23	Michael A. Rogers	Respond to creditor inquiry emails.	B112	0.60	441.00
10/06/23	Devorah Hirsch	Attention to onboarding new member.	B112	0.50	120.00
10/07/23	Michael A. Rogers	Correspond with A. H. and D. Hirsch re joining AHC.	B112	0.20	147.00
10/09/23	Devorah Hirsch	Attention to onboarding new member.	B112	1.00	240.00
10/10/23	Nathaniel T. DeLoatch	Call with FTX.com customer re preferences and plan.	B112	1.30	910.00
10/10/23	Sarah E. Paul	Coordinate onboarding of new members.	B112	0.20	227.00
10/11/23	Devorah Hirsch	Attention to onboarding new members.	B112	1.00	240.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/12/23	Devorah Hirsch	Attention to onboarding new members.	B112	1.00	240.00
10/13/23	Michael A. Rogers	Correspond with J. R. (.4) and P. Z. (.3) re questions about joining AHC.	B112	0.70	514.50
10/13/23	Michael A. Rogers	Correspond with T. Z. re claim trading and plan (.5); correspond with D. L. re same (.4).	B112	1.00	735.00
10/13/23	Michael A. Rogers	Correspond with J. R. re joining AHC and discuss case status (.3); draft engagement letter and KYC consent form (.2).	B112	0.50	367.50
10/13/23	Devorah Hirsch	Attention to onboarding new member.	B112	0.80	192.00
10/14/23	Michael A. Rogers	Correspond with T. B. about joining AHC (.2), update tracker with information (.1).	B112	0.30	220.50
10/14/23	Michael A. Rogers	Correspond with potential new member re joining AHC.	B112	0.20	147.00
10/15/23	Michael A. Rogers	Correspond with E. Broderick and L. D. re joining AHC (.1); draft and send engagement letter and bylaws (.2).	B112	0.30	220.50
10/16/23	Michael A. Rogers	Correspond with customers re claim trading and plan.	B112	0.50	367.50
10/16/23	Michael A. Rogers	Call with D. L. re customer claim issues.	B112	0.30	220.50
10/16/23	Michael A. Rogers	Correspond with T. Z., D. L., J. R. re customer claims issues and plan (.5); discuss with A&M claims documentation questions (.4).	B112	0.90	661.50
10/16/23	Michael A. Rogers	Prepare J. R. engagement letter (.3); send same to S. Paul (.1).	B112	0.40	294.00
10/17/23	Michael A. Rogers	Meeting with M. J. re questions on joining AHC.	B112	0.80	588.00
10/17/23	Michael A. Rogers	Correspond with D. L. re claim history for T. Z.	B112	0.30	220.50
10/17/23	Erin E. Broderick	E-mails with potential member re plan issues and joining ad hoc committee (.5); review internal tracker and follow up re unanswered customer and member inquiries with sender, M. Rogers and D. Hirsch (1.2).	B112	1.70	1,547.00
10/17/23	Michael A. Rogers	Membership recruitment follow ups.	B112	0.60	441.00
10/18/23	Devorah Hirsch	Attention to onboarding new members.	B112	0.50	120.00
10/18/23	Michael A. Rogers	Correspond with customers re: inquiries on PSA and case.	B112	0.40	294.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/18/23	Michael A. Rogers	Review and respond to customer emails and questions re AHC and case.	B112	0.40	294.00
10/18/23	Michael A. Rogers	Correspond with D. L., T. Z., and V. L. re verifying member claims for 2019 statement.	B112	0.60	441.00
10/18/23	Erin E. Broderick	Call with L. D. and M. BB. re ad hoc committee and its role in case (1.0); call with K. S. team re same (1.2); press interviews with J. Hamilton (CoinDesk) and B. Yerkan (WSJ) (1.0).	B112	3.20	2,912.00
10/19/23	Michael A. Rogers	Review and prepare responses to customer inquiries re: case status, AHC, and PSA.	B112	0.80	588.00
10/19/23	Devorah Hirsch	Attention to KYC information and consent form for new member.	B112	0.40	96.00
10/19/23	Michael A. Rogers	Engage in onboarding new member.	B112	0.20	147.00
10/19/23	Michael A. Rogers	Attention to AHC membership recruitment (.3); correspond with and onboard potential members (.2).	B112	0.50	367.50
10/19/23	Devorah Hirsch	Attention to onboarding new members.	B112	1.00	240.00
10/19/23	Sarah E. Paul	Coordinate onboarding of new members.	B112	0.20	227.00
10/20/23	Michael A. Rogers	Correspond with potential members re joining AHC.	B112	0.70	514.50
10/20/23	Michael A. Rogers	Correspond with T. Z. and D. L. re L. W. claim.	B112	0.60	441.00
10/21/23	Erin E. Broderick	Respond to unanswered customer inquiries (.3); emails to N. DeLoatch and M. Rogers on status of customer inquiries (.1); update internal tracker (.1).	B112	0.50	455.00
10/22/23	Michael A. Rogers	Review recruitment outreach (.4); follow up with new members (.4).	B112	0.80	588.00
10/22/23	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick re emails from non-US customers inquiring about ad hoc committee.	B112	0.10	70.00
10/23/23	Erin E. Broderick	Prepare for Coin Desk interview (.6) and respond to press inquiries (.4); follow-up call with J. Jackson re communications to customers (.2); follow-up call with S. Paul re same (.4); respond to three customer inquiries re plan process and preference settlements (.5).	B112	2.10	1,911.00
10/23/23	Michael A. Rogers	Review customer inquiry emails, draft responses and correspond with same.	B112	0.50	367.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/23/23	Michael A. Rogers	Prepare engagement letters (.3), KYC consent (.3), and RSA joinder (.2) for new members.	B112	0.80	588.00
10/23/23	Michael A. Rogers	Attention to customer inquiries re: joining the AHC.	B112	0.50	367.50
10/23/23	Michael A. Rogers	Attention to new member onboarding.	B112	0.40	294.00
10/23/23	Michael A. Rogers	Review new member engagement letters (.1); update tracker with same (.1); prepare execution version and send to S. Paul for full execution (.1).	B112	0.30	220.50
10/24/23	Michael A. Rogers	Draft engagement letters re: joining AHC.	B112	0.60	441.00
10/24/23	Erin E. Broderick	Respond to A. Y. and B. S. re joining ad hoc committee and answer questions on case status (.4); respond to R. T. re joining ad hoc committee (.2); follow-up with J. S. re same (.1).	B112	0.70	637.00
10/24/23	Michael A. Rogers	Call with Debbie re her VM re ad hoc committee and representation of N. P.	B112	0.30	220.50
10/24/23	Michael A. Rogers	Correspond with A. Y. and B. S. re joining AHC, RSA Joinder, and 2019 statement (.4); draft engagement letter and send same (.2).	B112	0.60	441.00
10/24/23	Devorah Hirsch	Attention to onboarding new members.	B112	0.50	120.00
10/25/23	Devorah Hirsch	Attention to onboarding new member.	B112	0.50	120.00
10/30/23	Erin E. Broderick	Call with R. T. re interest in ad hoc committee (1.0); respond to customer requests for information on preference settlement terms (.4).	B112	1.40	1,274.00
10/31/23	Michael A. Rogers	Meeting with D. Hirsch re RSA joiners and new member outreach.	B112	1.00	735.00
10/31/23	Devorah Hirsch	Strategy meeting with M. Rogers regarding RSA and onboarding new members.	B112	1.00	240.00
10/31/23	Erin E. Broderick	Call with M. Rogers and D. Hirsch re protocol for information sharing with non-members (.5); call with member re customer groups proposing potential opposition to plan (.5); call with another member re plan treatment (.5).	B112	1.50	1,365.00
10/31/23	Sarah E. Paul	Coordinate onboarding of new members.	B112	0.20	227.00
Total for B112 - General Creditor Inquiries				54.80	34,734.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
B113 - Case Analysis/Pleading Review					
10/01/23	Nathaniel T. DeLoatch	Review recent docket items and other materials for AHC member weekly update (1.0); drafting of AHC member update on plan negotiations, related issues, and general case status (1.5).	B113	2.50	1,750.00
10/02/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with Debtors, Debtors' counsel, UCC counsel and AHC counsel re JPL litigation and related issues.	B113	1.10	770.00
10/02/23	Erin E. Broderick	Attend coin monetization subcommittee call with UCC professionals and Rothschild (.7); review and analyze JPL discussion note/related issues (1.5); attend call with UCC and Debtors re same (.6); follow up emails with professionals re same (.4).	B113	3.20	2,912.00
10/04/23	Erin E. Broderick	Call with member re coin monetization and related issues (.6); review draft note to send to UCC subcommittee re same (.1); review proposed settlements under settlement order (DI 2487) and recommendation to EC subcommittee (.3); review and comment on AHC proposals on ventures GP and monetization prepared by Rothschild (.4).	B113	1.40	1,274.00
10/05/23	Erin E. Broderick	Comment on venture portfolio presentation, review comments from EC members and emails re same (.4); emails between UCC and AHC subcommittee re coin monetization limitations (.2); follow-up re status of 2.0 and JPL processes (.4).	B113	1.00	910.00
10/05/23	Michael A. Rogers	Research and evaluate precedent for 2019 compliance for response to motion.	B113	3.10	2,278.50
10/06/23	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick (.2) and M. Rogers (.2) re analysis and review of settlements in cases.	B113	0.40	280.00
10/06/23	Michael A. Rogers	Review and evaluate Debtor's motion to approve BlockFi settlement (.4); draft summary of same for EC (.6).	B113	1.00	735.00
10/06/23	Erin E. Broderick	Review various case issues raised by members to include in member update (.5); review Blockfi settlement/claim summary and analysis by M. Rogers (.2).	B113	0.70	637.00
10/09/23	Michael A. Rogers	Review recently filed settlements to summarize for client group.	B113	0.50	367.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/18/23	Erin E. Broderick	Emails with Rothschild and S&C re coin monetization motion and Galaxy motion discussion (.2); review prior EC directives, current status and aggregate comments for call (.6); review status of Genesis and update from Rothschild (.3); review and analyze 2.0 counterproposal (.6) and emails between Debtors, UCC and Rothschild re same/related issues (.4).	B113	2.10	1,911.00
10/19/23	Erin E. Broderick	Prepare for and attend 2.0 call (.8); prepare for and attend all-hands call on Galaxy IMA for Grayscale interests/revised limitations (1.0); follow up call with member re negotiation points and feedback for Galaxy (.5); emails with Rothschild and FTI re same (.2); follow up with professionals re same (.1); attend call with UCC and AHC on coin monetization points and next steps (1.0); review and analyze JPL settlement and send same/summary to EC restricted group (2.0); further review of Galaxy materials and follow-ups with EC and Rothschild team (1.2).	B113	6.80	6,188.00
10/20/23	Erin E. Broderick	Review 2.0 proposal and emails re same with Rothschild (.5); review email from F. Risler re monetization agreements between AHC and UCC (.1); review status of criminal proceedings and information relevant to case developments (1.0).	B113	1.60	1,456.00
10/23/23	Erin E. Broderick	Review status of coin monetization process, Galaxy proposal on Greyscale (.5); follow-up emails with monetization subcommittee and C. Delo re same (.3); attend monetization subcommittee call with Rothschild and counsel (.5); emails with J. Weyand re action items re same (.2); call with J. Weyand re same (.3); review and revise email summarizing same drafted by J. Weyand (.1); review omnibus claim motion, UST objection, and comments from UCC to revised order (.5); follow-up with clients and team re consents/comments to same (.3); review (.5) and analyze (.5) comments from UCC to 2.0 proposal and AHC positions re same; attend 2.0 subcommittee call with Rothschild (1.3); review press re: disputes on digital asset valuation points as basis to contest plan (.5).	B113	5.50	5,005.00
10/23/23	Michael A. Rogers	Attend 2.0 Plan Meeting.	B113	1.30	955.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/24/23	Erin E. Broderick	Respond to member inquiries re recent filings (.3); e-mails with UCC on Greyscale/Galaxy proposal (.2); follow up with L. Callero re BTC dispositions, motion to dismiss, and review presentations re same (.5); review Emergent DIP motion (.2); call with Rothschild team re open items (.5); call with C. Delo re Galaxy fees/timing (.2); review docket filings and summarize same for EC call agenda/discussions (.4).	B113	2.30	2,093.00
10/25/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with AHC and UCC professionals re asset monetization.	B113	0.90	630.00
10/25/23	Erin E. Broderick	Call with UCC on coin monetization issues (1.0); follow up with team, EC members and Rothschild re same (.2); review Blockfi settlement summary and follow up on status (.3).	B113	1.50	1,365.00
10/26/23	Erin E. Broderick	Attend 2.0 all-hands call (1.2); e-mails with member and Rothschild team re trading status and Galaxy update (.4); call with member re same (.7); review UCC Greyscale proposal and follow-up emails among group (.5); follow-up on summary of open issues/timing of same (.3); review UST comments to omnibus claim objection order (.2); review current monetization relief and propose modifications to Executive Committee (.3); review emails between UCC, Debtors re open items (.2).	B113	3.80	3,458.00
10/27/23	Erin E. Broderick	Review correspondence re UST objection to omnibus claims objection motion, revised order, and transcript (.5); comment on revised order (.1); review status of monetization/Galaxy relief in emails and comment on same (.4); follow up on counterparty onboarding (.2); review UCC proposals and Rothschild input (.4).	B113	1.60	1,456.00
10/29/23	Erin E. Broderick	Review comments to Grayscale documentations and follow-up with J. Kang (Rothschild) (.5); add comments to same and follow-up on open items (.5); follow-up with EC members re same (.4); review motion to dismiss (docket ID 3400) and respond to inquiries re same (.6).	B113	2.00	1,820.00
10/30/23	Erin E. Broderick	Review and analyze Greyscale motion, exhibits and order and comments thereto (.6); attend all-hands call re same (1.0); follow-up with C. Rhine and Rothschild re onboarding status (.2); call with J. Kang re same (.1); follow-up with restricted EC members re same (.5); further review of emails re Greyscale motion and sale limitation adjustments (.3); review of docket/status of items for purposes of including in task tracker to send to UCC and Debtors (1.2).	B113	3.90	3,549.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/31/23	Erin E. Broderick	Review and analyze final drafts of IMA, term sheet, motion and order for Grayscale sales and emails re same (1.0); follow up emails with C. Delo and E. Gilad re comments to same (.2); review and comment on revised omnibus claim objection order and related emails (.3); respond to inquiries re MORs and brief review re same (.5); call with A. Kranzley re timing for future motion filings and hearing dates (.2); further review of docket/open items/developments for reporting to members and tracker (.6); call with Rothschild team and counsel re same (.5); review and comment on open issues chart prepared by M. Rogers (.3); follow-up call with M. Rogers re same (.5); further review and comments and emails re same (.4).	B113	4.50	4,095.00
Total for B113 - Case Analysis/Pleading Review				52.70	45,895.50

B120 - Asset Analysis and Recovery

10/20/23	Devorah Hirsch	Attention to required KYC information and status of member KYC information and consent forms requested by Rothschild.	B120	3.00	720.00
10/24/23	Devorah Hirsch	Attention to setting up system for NDA and Rothschild document for distribution.	B120	1.00	240.00
10/31/23	Ana Rocio Monzon Woc	Review FTX claims website and provide feedback.	B120	1.40	917.00
Total for B120 - Asset Analysis and Recovery				5.40	1,877.00

B150 - Meetings of and Communications with External Stakeholders

10/02/23	Jennifer B. Kimble	Respond to inquiry re: Debtors/ UCC support on customer redaction issue.	B150	0.20	190.00
10/03/23	Devorah Hirsch	Update HighQ site with October 3, 2023 Member Update and circulate to members with Town Hall Agenda.	B150	0.80	192.00
10/04/23	Devorah Hirsch	Receive, review and respond to emails from members regarding various issues/topics re: plan structure.	B150	1.00	240.00
10/10/23	Devorah Hirsch	Attention to October 11 & 12 meeting with Debtors & NDAs.	B150	1.50	360.00
10/20/23	Michael A. Rogers	Call with T. Z. re verification of claims transfer for purpose of 2019 statement.	B150	0.20	147.00
10/24/23	Michael A. Rogers	Correspond with members re: claims validation issues.	B150	0.40	294.00
Total for B150 – Meetings of and Communications with External Stakeholders				4.10	1,423.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
B155 - Court Hearings					
10/23/23	Erin E. Broderick	Review hearing agenda and quick review of items listed (.5); call with M. Harvey and J. Weyand re hearing attendance/remarks (.3); draft talking points for hearing (.5); review emails between UCC and Debtors re hearing presentation on PSA (.1).	B155	1.40	1,274.00
10/24/23	Erin E. Broderick	Call with M. Harvey re hearing preparation (.1); attend hearing via Zoom and e-mails with M. Harvey re same (2.0); follow-up emails and call with M. Harvey on KYC claim issues based on hearing discussion (.4).	B155	2.50	2,275.00
Total for B155 - Court Hearings				3.90	3,549.00
B160 - Fee/Employment Applications					
10/04/23	Jennifer B. Kimble	Email correspondence with D. Wender re: billing protocol and case documents.	B160	0.20	190.00
Total for B160 - Fee/Employment Applications				0.20	190.00
B170 - Fee/Employment Objections					
10/14/23	Sarah E. Paul	Discussions with E. Broderick re fee arrangement and inclusion in authorizing RSA.	B170	0.50	567.50
Total for B170 - Fee/Employment Objections				0.50	567.50
B190 - Other Contested Matters (excluding assumption/rejection motions)					
10/02/23	Erin E. Broderick	E-mails re UST motion to compel 2019 disclosures and resolution of same.	B190	0.30	273.00
10/03/23	Erin E. Broderick	Follow-up emails with D. Wender re 2019 motion to compel (.2); call with N. DeLoatch re same (.2).	B190	0.40	364.00
10/03/23	Nathaniel T. DeLoatch	Begin review and analysis of US Trustee's motion to compel.	B190	0.20	140.00
10/03/23	Nathaniel T. DeLoatch	Conference with D. Wender re drafting response to motion to compel (.2).	B190	0.20	140.00
10/03/23	David A. Wender	Analysis of UST's Motion to Compel in respect of 2019 statement and research re: same (.8); confer with N. DeLoatch re: draft response (.2); call with J. Kimble re: UST correspondence (.2).	B190	1.20	1,320.00
10/04/23	David A. Wender	Analysis of UST's Motion to Compel in respect of 2019 statement (.5); research re: same (.3).	B190	0.80	880.00
10/04/23	Nathaniel T. DeLoatch	Research re US Trustee's motion to compel AHC disclosures.	B190	3.10	2,170.00
10/05/23	David A. Wender	Analyze UST's Motion to Compel in respect of 2019 statement (.5); research re: same (2.2).	B190	2.70	2,970.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/05/23	Nathaniel T. DeLoatch	Research re response to UST's motion to compel.	B190	3.70	2,590.00
10/05/23	Erin E. Broderick	Follow up with N. DeLoatch and M. Rogers re motion to compel and grounds for settlement with UST.	B190	0.40	364.00
10/06/23	Nathaniel T. DeLoatch	Research and drafting of objection to UST's motion to compel.	B190	1.10	770.00
10/06/23	Sarah E. Paul	Emails with M. Harvey re argument on US Trustee's motion to compel disclosure of addresses.	B190	0.30	340.50
10/07/23	Nathaniel T. DeLoatch	Draft objection to U.S. Trustee's motion to compel.	B190	2.50	1,750.00
10/07/23	Sarah E. Paul	Emails with member re US Trustee motion on addresses.	B190	0.30	340.50
10/08/23	Devorah Hirsch	Revise Third Supplemental 2019 Statement with new members.	B190	1.00	240.00
10/08/23	Sarah E. Paul	Coordinate with E. Broderick and N. DeLoatch re response to US Trustee's motion to compel disclosure of addresses (0.3); emails with member re impact of motion (0.2).	B190	0.50	567.50
10/08/23	David A. Wender	Draft and revise Response to Motion to Compel.	B190	1.00	1,100.00
10/09/23	Sarah E. Paul	Coordinate with M. Rogers on outreach to entity members on US Trustee motion to compel (0.2); review and revise draft email to entity members re same (.5).	B190	0.70	794.50
10/09/23	Michael A. Rogers	Draft updates to members re UST 2019 objection (1.0); correspond with S. Paul re same (.2).	B190	1.20	882.00
10/09/23	Nathaniel T. DeLoatch	Revise draft of objection to motion to compel (1.6); email to D. Wender re same (.1).	B190	1.70	1,190.00
10/09/23	Devorah Hirsch	Draft chart of entity members for Michael Rogers in connection with 2019 Statement (.3); update Third Supplemental 2019 Statement with member claim amount (.5).	B190	0.80	192.00
10/09/23	Erin E. Broderick	Call with M. Harvey regarding motion to compel (.3); follow-up with S. Paul and M. Rogers on confirmation of members to disclose addresses (.3); call with S. Paul regarding objection to motion to compel (.2).	B190	0.80	728.00
10/10/23	Sarah E. Paul	Review and revise draft message to entity members re US Trustee motion to compel.	B190	0.20	227.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/10/23	Nathaniel T. DeLoatch	Revise draft of AHC resolution re plan negotiations (.5); review and respond to email from E. Broderick re same (.1); review materials related to plan negotiations and AHC governance (.2).	B190	0.80	560.00
10/10/23	David A. Wender	Attention to UST's Motion to Compel in respect of 2019 statement (.2); call with N. DeLoatch re: same (.1).	B190	0.30	330.00
10/10/23	Nathaniel T. DeLoatch	Call with D. Wender re response to UST motion to compel.	B190	0.10	70.00
10/10/23	David A. Wender	Review and revise Response to Motion to Compel.	B190	0.50	550.00
10/11/23	Erin E. Broderick	Review draft of objection to motion to compel (.5) and UST motion in connection therewith (.5); follow-up with internal team regarding confirmation/discussions with members on address disclosures (.5); follow-up with members directly regarding same (.3); call with M. Harvey regarding call to UST (.2).	B190	2.00	1,820.00
10/11/23	Nathaniel T. DeLoatch	Revise draft of objection to UST's motion to compel.	B190	0.50	350.00
10/11/23	David A. Wender	Review and revise Response to Motion to Compel.	B190	0.10	110.00
10/11/23	Erin E. Broderick	Review member consents to address disclosures to settle UST motion to compel and follow-up with internal team re same (.5); follow-up on adjournment of fee motion and motion to compel (.1).	B190	0.60	546.00
10/11/23	Michael A. Rogers	Correspond with entity members re updated 2019 statement.	B190	0.40	294.00
10/12/23	Michael A. Rogers	Evaluate corporate entity address confirmation list for updated 2019 statement (.4); draft updates to same (.4).	B190	0.80	588.00
10/12/23	Devorah Hirsch	Track entity addresses for 2019 Statement (.5) and draft chart (.8).	B190	1.30	312.00
10/13/23	Michael A. Rogers	Review confirmations and correspondences from entity members related to updating 2019 statement (1.0); update tracker with same (.9).	B190	1.90	1,396.50
10/13/23	Michael A. Rogers	Correspond with M. E. re updated claims (.2); update tracker re: 2019 statement (.4); update voter tracker with same re: PSA (.3).	B190	0.90	661.50
10/13/23	Erin E. Broderick	Follow up with members and internal team re address disclosures to resolve motion to compel.	B190	0.50	455.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/18/23	Michael A. Rogers	Correspond with entity members re addresses for amended 2019 statement.	B190	1.20	882.00
10/19/23	Michael A. Rogers	Coordinate with members for entity address proposal re amended 2019 statement (.8); create and update tracker for same (.6); phone call with Wilkie re same (.4).	B190	1.80	1,323.00
10/19/23	Michael A. Rogers	Draft individual follow up correspondences for remaining portion of 38 entity members re confirming entity addresses for amended 2019 statement.	B190	1.70	1,249.50
10/20/23	Michael A. Rogers	Review emails from entity members (.5); correspond with entities to confirm address for 2019 statement (.4).	B190	0.90	661.50
10/20/23	Michael A. Rogers	Correspond with entity members re address for amended 2019 statement (.4); update tracker and percentage function (.3); schedule follow up to non-responsive members (.2).	B190	0.90	661.50
10/24/23	Michael A. Rogers	Correspond with M. Harvey, E. Broderick, N. DeLoatch, S. Paul, and J. Weyand re entity member addresses for amended 2019 statement (.3); update member with same (.3).	B190	0.60	441.00
10/24/23	Nathaniel T. DeLoatch	Review and respond to email from M. Harvey of MNAT re US Trustee's motion to compel and settlement discussions (.1); review and respond to email from E. Broderick re same (.1).	B190	0.20	140.00
10/26/23	Michael A. Rogers	Follow up with entity members for entity address for amended 2019 statement.	B190	0.70	514.50
10/27/23	Michael A. Rogers	Attention to updated 2019 re: entity addresses.	B190	0.60	441.00
10/30/23	Nathaniel T. DeLoatch	Email to M. Rogers re draft of 2019 statement (.1); email to member re same (.1); review and respond to emails from another member re information for 2019 statement (.2); email to another member re information for draft of 2019 statement (.1); email to another member re updating information for 2019 statement (.1); review materials related to updating 2019 statement (.6).	B190	1.20	840.00
Total for B190 - Other Contested Matters (excluding assumption/rejection motions)				45.60	35,530.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
B260 – Corporate Governance and Board Matters					
10/01/23	Erin E. Broderick	Follow-up emails with A. Sehgal and T. Kling and Executive Committee members to arrange discussions (.4); calls with A. S. and T. K. re same (.7); discuss same with M. Browning (.6); follow-up on authorizing resolutions and bylaw provisions on information sharing (.3).	B260	2.00	1,820.00
10/02/23	Erin E. Broderick	Call with ExCo member re EC composition.	B260	0.40	364.00
10/03/23	Erin E. Broderick	Emails with team re authorizing resolutions under bylaws.	B260	0.20	182.00
10/03/23	Jennifer B. Kimble	Call with D. Wender re: UST correspondence on 2019 statement.	B260	0.20	190.00
10/03/23	Jennifer B. Kimble	Gather and send relevant UST 2019 emails to D. Wender.	B260	0.20	190.00
10/04/23	Erin E. Broderick	Emails with member re EC composition and subcommittees (.3); call with A. S. and T. K. re joining AHC and stage of plan discussions (.6); review comments to bylaws and engagement letter from same (.5); follow up with EC group re same (.2).	B260	1.60	1,456.00
10/05/23	Erin E. Broderick	Review and comment on governance memo (.5); review additional comments from N. DeLoatch (.5); follow up on preparations of authorizing resolutions (.2).	B260	1.20	1,092.00
10/05/23	Jennifer B. Kimble	Email correspondence with J. Weyand re: AHC minute questions.	B260	0.10	95.00
10/06/23	Erin E. Broderick	Emails re onboarding new members and bylaws clarifications (.3); follow-up with M. Rogers re governance memo inclusion of RSA voting/joinder requirements (.3).	B260	0.60	546.00
10/08/23	Nathaniel T. DeLoatch	Review and respond to email from Excom member re composition of Ad Hoc Committee's membership.	B260	0.10	70.00
10/09/23	Erin E. Broderick	Discuss potential admission of new Executive Committee members with existing Executive Committee.	B260	0.60	546.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/10/23	Erin E. Broderick	Separate calls with M. Harvey, N. DeLoatch and D. Abbott on authorizing resolution/governance issues (.5); review and comment on draft authorizing resolution (.3); review and comment on proposed NDA and comments to NDA from Executive Committee members (.5); calls with N. DeLoatch, J. Burbage, and J. Minias regarding same (.5); follow-up with S&C to confirm approach (.1); call with M. Browning regarding same (.5); follow-up e-mails with Executive Committee regarding same (.2); attention to new member onboarding (.4); e-mails with N. DeLoatch regarding NDA execution and conditions to release and review of signature pages (.4).	B260	3.40	3,094.00
10/11/23	Nathaniel T. DeLoatch	Review and revise draft of AHC resolution re negotiations and potential agreement with debtors (.2); review and respond to email from E. Broderick re same (.1); review (.7) and draft (.9) materials for AHC voting regarding authorizations for plan negotiations.	B260	1.90	1,330.00
10/12/23	Devorah Hirsch	Track (.4) and draft (.6) chart of October 11, 2023 Resolution Votes.	B260	1.00	240.00
10/12/23	Erin E. Broderick	Respond to questions re authorizing resolutions and voting process (.4); email instructions to D. Hirsch on vote tabulation (.2); call with B. S. re RSA resolution and related issues (.5); e-mails with T. Z. re meeting with Executive Committee for subset of members and draft proposal re same (.5).	B260	1.60	1,456.00
10/13/23	Michael A. Rogers	Review and track votes from members re adopting authorization re: PSA.	B260	0.50	367.50
10/13/23	Michael A. Rogers	Analyze ExCo and AHC claims percentages and correspond with L. Munoz re same.	B260	0.30	220.50
10/13/23	Michael A. Rogers	Engage in new member onboarding (.3); update internal tracker (.1); update claim percentage tracker (.1); correspond with D. Hirsch and R. Monzon Woc re same (.1).	B260	0.60	441.00
10/13/23	Nathaniel T. DeLoatch	Review and respond to email from Rothschild re AHC membership.	B260	0.10	70.00
10/14/23	Michael A. Rogers	Review voting confirmation emails from members re: resolution re: PSA (.5); draft tracker spreadsheet to weigh votes according to pro rate voting weight (.8).	B260	1.30	955.50
10/15/23	Michael A. Rogers	Participate in ExCo Group call re: plan documents and next steps.	B260	2.10	1,543.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/18/23	Michael A. Rogers	Create weighted voting tracker for 10-11-23 resolution (.8); calculate weighted votes of same (.6).	B260	1.40	1,029.00
10/19/23	Michael A. Rogers	Evaluate new client claims amount as weighted percentage for tracking voting and resolutions.	B260	0.70	514.50
10/19/23	Michael A. Rogers	Attention to AHC recruitment and bylaws.	B260	0.30	220.50
10/19/23	Michael A. Rogers	Participate in ExCo meeting.	B260	0.50	367.50
10/20/23	Erin E. Broderick	Follow up re PSA joinders and any requirements to change bylaws (.4); review emails with S. Paul and S. Levine re KYC vendors to assist in verification processes (.2).	B260	0.60	546.00
10/24/23	Erin E. Broderick	E-mails with member re member input on subcommittees (.3); call with T. K. re involvement in subcommittee or Executive Committee (.5); follow-up emails to Executive Committee re same (.2).	B260	1.00	910.00
10/25/23	Michael A. Rogers	Draft planning documents for ExCo meeting.	B260	0.90	661.50
10/25/23	Michael A. Rogers	Draft correspondence for ExCo and plan meeting agenda for weekly calls.	B260	1.50	1,102.50
10/26/23	Erin E. Broderick	Review bylaws re subcommittee designations and authorizations (.5); email to M. Rogers re same (.1); follow-up with Rothschild re needed principal input on work streams (.3).	B260	0.90	819.00
10/26/23	Michael A. Rogers	Prepare for ExCo Meeting (.2); revise agenda (.3); revise WIP chart (.3); send same to ExCo Members (.1).	B260	0.90	661.50
10/30/23	Michael A. Rogers	Attention to analysis of AHC Bylaws re subcommittee formation and authority.	B260	1.60	1,176.00
10/31/23	Michael A. Rogers	Draft amended bylaws memo to include analysis of subcommittee provisions.	B260	0.90	661.50
Total for B260 - Corporate Governance and Board Matters				31.20	24,938.50

B270 - AHC Member Communications & Meetings

10/02/23	Erin E. Broderick	Review and revise weekly member update.	B270	0.60	546.00
10/02/23	Nathaniel T. DeLoatch	Review and respond to AHC member re upcoming town hall meeting (.1); review and respond to email from E. Broderick re town hall meeting (.1).	B270	0.20	140.00
10/02/23	Nathaniel T. DeLoatch	Draft agenda for townhall meeting (.5); review materials and topics for discussion re same (.5).	B270	1.00	700.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/02/23	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re draft of member update (.1); email to J. Kimble re same (.1); revise draft of AHC member update re case status and related developments (1.0).	B270	1.20	840.00
10/02/23	Jennifer B. Kimble	Email correspondence with N. DeLoatch and E. Broderick re: member update and 10/5 town hall.	B270	0.20	190.00
10/03/23	Nathaniel T. DeLoatch	Email with Excom member re presentation for townhall meeting (.1); email with another Excom member re same (.1).	B270	0.20	140.00
10/03/23	Nathaniel T. DeLoatch	Revise draft of AHC member update (.4); email to D. Hirsch re distribution to AHC (.1).	B270	0.50	350.00
10/04/23	Nathaniel T. DeLoatch	Prepare for and attend call with Executive committee members and Eversheds and MNAT professionals re townhall meeting agenda (1.1); revise agenda for townhall (.4).	B270	1.50	1,050.00
10/04/23	Michael A. Rogers	Participate in FTX AHC Town Hall Meeting planning session.	B270	0.60	441.00
10/04/23	Erin E. Broderick	Respond to member re 2.0 and RRT inquiries (.1); call with another member re claim designations as disputed/impact on recoveries (.2); review e-mails from another member re customer clawback questions (.2); prepare for and attend town hall preparation session (.5); follow up on agenda and topics of discussion with EC members attending and N. DeLoatch (.4); respond to further member inquiries re town hall (.2).	B270	1.60	1,456.00
10/05/23	Erin E. Broderick	Review and revise EC weekly call agenda and items for distribution (.5); prepare for and attend town hall meeting (and pre-meeting with EC members) (1.0); prepare for (1.0) and attend weekly EC call (1.0).	B270	3.50	3,185.00
10/05/23	Sarah E. Paul	Participate in FTX town hall with members.	B270	0.50	567.50
10/05/23	Sarah E. Paul	Participate in Ad Hoc Committee Executive Committee meeting.	B270	1.00	1,135.00
10/05/23	Nathaniel T. DeLoatch	Prepare for and moderate AHC town hall meeting with all members.	B270	1.10	770.00
10/05/23	Michael A. Rogers	Prepare for and attend AHC Town Hall Meeting and precall with internal counsel team and EC members presenting.	B270	1.00	735.00
10/05/23	Michael A. Rogers	Prepare for and attend AHC Executive Committee meeting.	B270	1.40	1,029.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/05/23	Nathaniel T. DeLoatch	Prepare for and attend EC meeting re plan negotiation positions, strategy for October meetings with Debtors and UCC, and related issues.	B270	1.20	840.00
10/05/23	Nathaniel T. DeLoatch	Review and respond to email from AHC member re questions on case status and strategy.	B270	0.10	70.00
10/05/23	Nathaniel T. DeLoatch	Draft and revise agenda for EC meeting (.3); review (.4) and revise (.5) materials related to same.	B270	1.20	840.00
10/08/23	Erin E. Broderick	Call with member regarding treatment of derivative positions and plan treatment of IRS claims.	B270	1.00	910.00
10/08/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with EC professionals re upcoming plan meetings, tasks, and strategy.	B270	1.20	840.00
10/18/23	Nathaniel T. DeLoatch	Review and revise draft of update to AHC members re negotiations with Debtors and case developments.	B270	0.30	210.00
10/18/23	Nathaniel T. DeLoatch	Review and respond to email from R&C re issues and agenda for weekly meeting with Executive Committee of AHC.	B270	0.20	140.00
10/19/23	Nathaniel T. DeLoatch	Prepare for and attend call with AHC ExCo re case next steps and strategy.	B270	0.60	420.00
10/19/23	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re action items for ExCo AHC call re case strategy.	B270	0.10	70.00
10/19/23	Nathaniel T. DeLoatch	Review and respond to email from D. Hirsch re AHC townhall meeting.	B270	0.10	70.00
10/19/23	Nathaniel T. DeLoatch	Review and respond to email from J. Weyand re draft of AHC member update re case status.	B270	0.10	70.00
10/19/23	Erin E. Broderick	Review and comment on EC agenda and follow-up with team on discussion items.	B270	0.50	455.00
10/23/23	Nathaniel T. DeLoatch	Email to M. Rogers re draft of 2019 statement.	B270	0.10	70.00
10/23/23	Erin E. Broderick	E-mail to member re member inquiries on valuation approach (.3); email to T. Kapur re OTC exchange issues and call with S. Paul re same (.4).	B270	0.70	637.00
10/24/23	Michael A. Rogers	Correspond with members re claims joining AHC and claim issues.	B270	1.20	882.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/24/23	Nathaniel T. DeLoatch	Call with L. Munoz re processes for information distribution to EC and general members (.1); calls with D. Hirsch re same (.2).	B270	0.30	210.00
10/25/23	Nathaniel T. DeLoatch	Review and respond to emails from J. Weyand and M. Rogers re issues list for meeting of AHC executive committee (.2).	B270	0.20	140.00
10/26/23	Nathaniel T. DeLoatch	Prepare for and attend call with AHC Executive Committee and AHC professionals re case action items and related issues.	B270	1.70	1,190.00
10/26/23	Michael A. Rogers	Attend weekly ExCo Meeting.	B270	1.50	1,102.50
10/26/23	Erin E. Broderick	Revise EC weekly call agenda (.2); e-mails with member re same (.1); attend EC weekly call (1.5); call with another member re discussion (.3); e-mails with member re governance discussion (.1); call with another member re same (.3); follow-up with team on member-requested work product and open plan issues chart (.4); call with another member re: same (1.0).	B270	4.10	3,731.00
10/29/23	Erin E. Broderick	Follow up re claim treatment for OTC exchange with T. Kapur (.3); follow-up with member re status of new member onboarding (.2); analyze and respond to member inquires re preference settlement parameters (.6).	B270	1.10	1,001.00
10/30/23	Nathaniel T. DeLoatch	Draft agenda for AHC townhall meeting and simultaneously review materials related thereto.	B270	0.70	490.00
10/30/23	Nathaniel T. DeLoatch	Review and respond to email from L. Munoz at Rothschild re distribution processes for information to AHC members.	B270	0.20	140.00
10/31/23	Devorah Hirsch	Add weekly update to HighQ site with hyperlinks and send to members by email.	B270	0.80	192.00
10/31/23	Nathaniel T. DeLoatch	Email and respond to emails from E. Broderick re materials and issues for AHC townhall meeting (.2).	B270	0.20	140.00
Total for B270 - AHC Member Communications & Meetings				35.50	28,135.00

B310 - KYC Process and Claims Administration

10/03/23	Erin E. Broderick	Call with K. B. re claims transfer and information needed for KYC (.4); follow-up with team and Debtors re KYC issues (.2).	B310	0.60	546.00
10/08/23	Michael A. Rogers	Correspond with member re updated address (.1); update tracker with same (.1).	B310	0.20	147.00
10/08/23	Sarah E. Paul	Email to debtors concerning KYC question.	B310	0.20	227.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/09/23	Michael A. Rogers	Correspond with D. Hirsch and D. L. re member claim information (.1); call with D. Hirsch re same (.1); update tracker with the same (.2).	B310	0.40	294.00
10/09/23	Michael A. Rogers	Analyze and evaluate claim submissions and pro rata distributions (.8); draft summary re: same (1.0).	B310	1.80	1,323.00
10/11/23	Sarah E. Paul	Emails with member re KYC questions.	B310	0.20	227.00
10/13/23	Erin E. Broderick	Call with A&M, A. Kranzley and Rothschild re claim and KYC diligence requests and approach.	B310	0.60	546.00
10/13/23	Michael A. Rogers	Evaluate new claims data (.4); update internal tracker (.2).	B310	0.60	441.00
10/16/23	Sarah E. Paul	Emails with Debtors (A. Kranzley) re member KYC questions.	B310	0.20	227.00
10/17/23	Michael A. Rogers	Correspond with Debtors re amended claims validation.	B310	0.50	367.50
10/19/23	Sarah E. Paul	Emails with Rothschild team re KYC information collection status (0.3); coordinate with D. Hirsch and R. Monzon re same (0.2).	B310	0.50	567.50
10/20/23	Michael A. Rogers	Draft engagement letter (.6), KYC consent form (.4), and RSA joinder (.3) for potential new member; prepare and send same for execution (.2).	B310	1.50	1,102.50
10/20/23	Michael A. Rogers	Evaluate claims submission questions (.7); organize same for outreach to A&M (.3).	B310	1.00	735.00
10/20/23	Sarah E. Paul	Emails with debtors re member KYC questions.	B310	0.30	340.50
10/20/23	Sarah E. Paul	Emails with Rothschild re call to discuss KYC collection status.	B310	0.20	227.00
10/22/23	Michael A. Rogers	Correspond with entity members re updated 2019 statement (.3); update tracker with same (.1).	B310	0.40	294.00
10/23/23	Ana Rocio Monzon Woc	Confer with Rothschild team re KYC procedures.	B310	0.50	327.50
10/23/23	Sarah E. Paul	Call with S. Levin at Sullivan & Cromwell re KYC procedures for secondary holders under plan.	B310	0.20	227.00
10/23/23	Sarah E. Paul	Coordinate with D. Hirsch on Rothschild KYC status tracker (0.2); call with Rothschild to discuss KYC status (0.3).	B310	0.50	567.50
10/24/23	Michael A. Rogers	Attention to onboarding potential member.	B310	0.30	220.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/24/23	Michael A. Rogers	Draft (.4) and send (.1) engagement letter and RSA support agreement to potential new member for execution.	B310	0.50	367.50
10/26/23	Ana Rocio Monzon Woc	Confer with team re KYC requirements.	B310	0.50	327.50
10/27/23	Ana Rocio Monzon Woc	Respond to questions from customers re KYC procedures.	B310	0.60	393.00
10/30/23	Michael A. Rogers	Correspond with N. DeLoatch re entity addresses for amended 2019 motion (.2); update tracker with same (.6).	B310	0.80	588.00
10/31/23	Michael A. Rogers	Correspond with members re claims and KYC issues (.2); compile list to send to A&M (.2).	B310	0.40	294.00
Total for B310 - KYC Process and Claims Administration				13.50	10,924.50

B320 - Plan and Disclosure Statement (including Business Plan)

10/01/23	Sarah E. Paul	Review and revise draft of motion for extension of time to comply with KYC.	B320	1.40	1,589.00
10/01/23	Ana Rocio Monzon Woc	Draft motion to extend deadline re KYC (1.3); review and incorporate edits (.4).	B320	1.70	1,113.50
10/02/23	Erin E. Broderick	Review and comment on NDA (.5); cleansing e-mails re: same (.2); incorporate comments from EC members (.5); review and revise plan term sheet and open issues list (.8); review and revise customer priority position statement (1.6); follow-up with Rothschild on form of presentation to UCC and Debtors re: same (.5); call with EC members re preference policy parameters (.5); revise preference policy draft (.5); call with J. Minias re same (.3).	B320	5.40	4,914.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/03/23	Erin E. Broderick	Review and incorporate comments from member and J. Minias to plan documents and follow-up call with member (.8); emails with C. Guth re timing and process of plan document exchanges (.4); follow-up with S&C re JPL meetings (.1); call with J. Weyand re plan open issues chart (.3); emails with Executive Committee re plan documents and position statements (.5); review email summarizing John Ray call (.1); review and revise plan documents (.7); internal counsel and Rothschild call re plan-related action items (1.0); review and comment on Rothschild "script" for plan meetings (.3); review and revise cover note to Debtors (.2); emails with J. Minias and M. Browning re member approvals and cleansing protocol re: October 11/12 plan meetings (.4); follow-up with A. Dietderich re same (.1); outreach to team and EC members re in-person/Zoom attendance at plan meetings (.2); review bylaws and analysis by member re required approvals (.4); email to S&C re same/signatories to PSA (.2); follow-up with M. Rogers re same (.2); review and respond to larger member input on plan issues (.5); email to EC re open items before sending to Debtors (.2).	B320	6.40	5,824.00
10/03/23	Devorah Hirsch	Attention to consent forms and KYC information.	B320	1.00	240.00
10/03/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with MNAT, Rothschild, and Eversheds re upcoming meetings with Debtors and UCC and pending action items related thereto.	B320	1.00	700.00
10/03/23	Nathaniel T. DeLoatch	Call with E. Broderick re 2019 motion to compel and open plan items.	B320	0.30	210.00
10/03/23	Sarah E. Paul	Call with E. Broderick re KYC motion, plan meetings, RSA timing and other open items.	B320	1.00	1,135.00
10/04/23	Sarah E. Paul	Attend part of call with debtors to discuss upcoming plan meetings (0.7); call with E. Broderick re plan strategy and other open items (0.6).	B320	1.30	1,475.50
10/04/23	Michael A. Rogers	Meeting with Eversheds and SC re plan issues and terms sheet.	B320	1.70	1,249.50
10/04/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with Debtor and its professionals re upcoming plan meetings and related plan and claim issues.	B320	1.40	980.00
10/04/23	Michael A. Rogers	Analyze and evaluate AHC bylaws (2.0); draft summary of applicable provisions re EC authority enter RSA/authority re adversary proceeding (1.8); circulate same to team in preparation for EC call (.2).	B320	4.00	2,940.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/04/23	Nathaniel T. DeLoatch	Review draft of memo re internal governance processes re entering into plan support agreements and other agreements related to the plan.	B320	2.60	1,820.00
10/04/23	Erin E. Broderick	E-mails with member re scope of restrictions for plan meetings/claim issues to discuss (.3); calls with member re same (.6); respond to inquiry re impact of PSA on defending claw backs (.2); review and incorporate comments to draft NDA for plan discussions (.2); review and comment on member update re plan process and PSA (.4); e-mails with A. Dietderich to discuss open issues plan chart and coordinate with team re same (.2); attend call with John Ray, Debtors' professionals and AHC professionals re plan issues (1.0); emails with K. Pasquale re coordination with UCC and scheduling call (.2); follow up with J. Minias, member, and M. Rogers re authorizing resolutions and voting/joinder process for members (.4); review and comment on Rothschild presentation for customer priority amount discussion (.5); call with J. Kang re same (.3); review and analyze summary prepared by member re plan process/next steps (.2); review and analyze proposed structures for exit facility and follow-up discussion/emails with EC group re same (.5); review and comment on PPT deck for plan meetings (.3); call to S&C re process timing/draft exchanges (.4); call on NDA and cleansing process with secondary EC members (.5); follow-up call with M. Browning re same and plan issues discussed with Debtors (.4); follow-up with S. Crotty on restricted package and JPLs update from S. Coverick (.2); send agreed-form of NDA to all EC members for review and execution (.1); emails with member re report from call with Debtors/next steps (.3); follow up on JPL settlement construct and emails with C. Delo re same (.4); review and comment on memo to members on signing PSA and plan issues drafted by M. Rogers (.4).	B320	8.00	7,280.00
10/04/23	Erin E. Broderick	Call with S. Paul re: plan strategy and other open items.	B320	0.60	546.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/05/23	Erin E. Broderick	Emails and short calls with Debtors, UCC, Rothschild and clients on open issues chart, finalizing NDAs, open diligence items and draft plan term sheet (1.4); emails with member re same (.2); call with two other members re plan negotiation points (1.0); emails and short call with D. Abbott re exit facility (.5); follow up with members re same (.3); incorporate comments from M. Browning, and two other members to plan documents to distribute to UCC (.6); call with A. Dietderich re plan issues (.5); draft preference policy arguments/talking points (1.2); review exit facility precedent in other cases (.6); final review of PPT deck (.2); review and comment on RSA, term sheet (.8); coordinate with AHC professionals and clients to summarize, and collect comments/diligence on same (1.4); emails with EC members and professionals re agenda for UCC call (.4); call with K. Pasquale re same (.2).	B320	9.30	8,463.00
10/05/23	Sarah E. Paul	Review (.5) and provide suggested additions (.5) to legal arguments on customer property slide deck; emails with Rothschild and J. Weyand re finalizing deck in preparation for UCC call (0.3).	B320	1.30	1,475.50
10/06/23	Michael A. Rogers	Correspond with S. Paul (.1); and J. Weyand re RSA summary (.1); draft same (.8); send same to group (.1).	B320	1.10	808.50
10/06/23	Michael A. Rogers	Attend meeting between Eversheds/MNAT re post-AHC/UCC call recap on customer property position and PSA.	B320	0.50	367.50
10/06/23	Sarah E. Paul	Call with MNAT and Wilkie to discuss draft RSA and negotiations with debtors and UCC.	B320	0.50	567.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/06/23	Erin E. Broderick	Call with MNAT and Wilkie re RSA and negotiations (.5); review and analyze preference scenario comparisons from AHC and Debtors (.5); follow up call with EC re same (1.0); review email from A. Dietderich re customer preference settlement and priority distribution analyses (.2); follow up with Rothschild re same (.4); call with A. Dietderich re same (.3); e-mails re internal group re counter-proposals on customer priority allocation and messaging (.4); follow up with Rothschild and UCC professionals re timing to exchange position papers (.1); quick review of EC comments to RSA and term sheet (.3); emails with internal team re processing same (.2); review and analyze governance proposals (1.0); follow up calls to discuss proposal and mechanics (.8); review and comment on draft RSA summary prepared by M. Rogers (.4); follow-up with J. Weyand and M. Harvey re same (.2).	B320	6.30	5,733.00
10/07/23	Erin E. Broderick	Review e-mail from C. Delo regarding UCC call on plan process (.2); review responses from three members regarding same (.3); review and analyze RSA and initial mark-up (2.2); call with A. Dietderich regarding plan timing and mechanics under RSA and follow-up emails regarding same (.5); review of emails to confirm restrictions on MNPI and circulation to relevant groups (.3); review UCC presentation on post-effective date corporate governance (.3); review Rothschild comments to RSA (.2); emails with Executive Committee and J. Minias regarding needed approvals for RSA and summary of bylaws provisions regarding same (.5); review and analyze UCC open issues summary and cover note (.5).	B320	5.00	4,550.00
10/07/23	Michael A. Rogers	Review/respond to 46 member emails re RSA, plan terms, and updates to 2019 statement.	B320	0.80	588.00
10/07/23	Nathaniel T. DeLoatch	Review and analysis of revisions to term sheets and other draft plan documents.	B320	0.70	490.00
10/08/23	Nathaniel T. DeLoatch	Review and analyze issues re plan negotiations and cleansing and distribution of MNPI in preparation thereof.	B320	0.40	280.00
10/08/23	Michael A. Rogers	Attend AHC professionals meeting re plan terms discussion.	B320	1.00	735.00
10/08/23	Michael A. Rogers	Prepare ExCo claims list and review re: execution of PSA.	B320	0.60	441.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/08/23	Sarah E. Paul	Participate in portion of Ad Hoc Committee professionals call to discuss draft RSA and open issues list (0.8); coordinate with Eversheds and MNAT legal teams on open WIP issues (0.2).	B320	1.00	1,135.00
10/08/23	Erin E. Broderick	Review and analyze mark-up to Debtors' plan issues chart (1.0), restructuring support agreement (.5) and further comments to same (.5); review and respond to correspondence regarding same (.5); e-mails with Rothschild and Debtors regarding preference settlement parameters (.3); call with A. Dietderich regarding same (.3); call with J. Minias regarding same and cleansing process (.5); review and analyze preference and recovery analysis in advance of professionals call (1.5); prepare for, comment on agenda and attend professionals' call on plan documents and positions (2.0); coordinate follow-up with Executive Committee members with Rothschild (.2); call with J. Minias regarding information sharing/cleansing protocol (.5); call with A. Dietderich regarding Executive Committee claim verification and timing of larger membership commitments/disclosures (.4); review and comment on proposed diligence ask to A&M drafted by J. Kang (.2); e-mails with A&M team regarding same (.2); e-mails with Rothschild and J. Minias regarding confirmation of Executive Committee claim treatment (.2); follow-up with J. Kang and C. Delo regarding additional diligence items/confirmation of public disclosures (.4); review revised draft/additional comments to Debtors' open issues chart (.3); comment on coin monetization language (.2).	B320	9.70	8,827.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/09/23	Erin E. Broderick	E-mails with Rothschild and UCC regarding open plan issues list and alignment (.3); review, analyze, and comment on position paper on governance/management of venture portfolio (.5); attention to Debtors' confirmation of Executive Committee claims for RSA signing (.5); review diligence materials provided by A&M on preferences (.6); review and comment on drafts of open issues chart (.5) and term sheet to send to UCC (.5); further review of A&M preference summary materials and follow-ups with Rothschild (1.0); review, analyze and comment on exit facility proposal (.6); follow-up call with Executive Committee member regarding same (.3); review comments to open issues chart (.2); coordinate attendance for plan meetings (.4); follow-up with Executive Committee, S&C, and J. Minias regarding cleansing information/scope of MNPI to be shared (.5); review further revised open issue charts and plan issues documents (.4); review UCC positions chart (.5); e-mails with professionals and Executive Committee regarding same (.3); call with J. Minas regarding information sharing (.2); call with member regarding preference treatment under plan (.3); review mark-up on venture monetization and GP selection process (.3).	B320	7.90	7,189.00
10/09/23	Erin E. Broderick	Prepare for and attend Executive Committee working group call re: case strategy, WIP, and plan negotiations.	B320	1.50	1,365.00
10/09/23	Devorah Hirsch	Prepare for plan meetings 10/11 and 10/12 with debtor's counsel.	B320	0.50	120.00
10/09/23	Nathaniel T. DeLoatch	Draft and revise resolutions for the AHC re plan and RSA authority.	B320	1.30	910.00
10/09/23	Erin E. Broderick	Review voting tabulation chart and outreach to members to evaluate support for RSA authorization (.5); review NDA mark-up (.2).	B320	0.70	637.00
10/10/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with professionals of UCC and AHC re issues to be discussed during plan meetings.	B320	1.50	1,050.00
10/10/23	Nathaniel T. DeLoatch	Call with D. Hirsch re coordinating collection of information for NDAs for plan meetings with Debtors and UCC (.2); email to E. Broderick re same (.1); review and revise draft NDAs re same (.8); call with E. Broderick re same (.1); email to Debtors' counsel re NDAs (.1).	B320	1.30	910.00
10/10/23	Michael A. Rogers	Draft email to all entity members to garner acceptance for use of entity addresses for 2019 statement.	B320	1.50	1,102.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/10/23	Erin E. Broderick	Review and analyze Debtors' preference analysis (.6); follow-up with professionals regarding same and status of open diligence items (.6); review and comment on open issues chart (.5) and term sheet mark-up (.7); review rounds of comments from Executive Committee members and professionals and respond to same for incorporation in draft plan term sheets (.8); call with C. Delo regarding preference and governance points (.2); call with M. Harvey regarding same (.2); call with subset of Executive Committee regarding same (1.0); review and analyze proposals on exit facility and ventures portfolio management and comments from Executive Committee regarding same (.8); call with D. Abbott regarding exit facility (.3); review further comments/draft on exit facility (.3); review initial mark-up to RSA and further comments on approvals and walk-away rights (.7); review and solicit comments on draft press release from Debtors (.4); e-mails with professionals regarding same and AHC press release drafts in different outcome scenarios (.5); review, analyze and comment on drafts and comments to draft on UCC version of open issues chart (.8); e-mails with UCC on same (.2); call with the UCC on open issues chart and negotiation points (1.0); e-mails in connection with same (.2); review and final comments on open issues chart and mark-up to send to Debtors (.5); follow-up with Debtors, Executive Committee and professional team regarding meeting logistics/attendance (.5); call with A. Dietderich regarding RSA mechanics (.4); brief research/review of statements made in SBF criminal proceeding in support of customer priority arguments (.5); call with S. Paul to discuss presentation of same (.3); review of JPL discussion note to prepare talking points for plan meetings (.6); e-mails with Executive Committee regarding claim allowance/positions for meetings (.4).	B320	13.00	11,830.00
10/10/23	Erin E. Broderick	Respond to member e-mails regarding plan issues and preparation of broader communications on RSA and litigation settlement.	B320	0.70	637.00
10/10/23	Sarah E. Paul	Call with E. Broderick to discuss status of plan negotiations.	B320	0.30	340.50
10/11/23	Sarah E. Paul	Attend in person plan meetings with Debtors, UCC and Class Action Plaintiffs representatives (9.0); emails with E. Broderick and J. Minias advising on question re impact of trial on negotiations (0.3).	B320	9.30	10,555.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/11/23	Michael A. Rogers	Update voting block claims tracker re: PSA.	B320	0.40	294.00
10/11/23	Nathaniel T. DeLoatch	Prepare for and attend in part (via Zoom) plan negotiations with Debtors, UCC, and AHC.	B320	6.20	4,340.00
10/11/23	Erin E. Broderick	Call with member re open plan issues (.5); call with Executive Committee, Rothschild and legal team re plan discussions (.5); attend all-hands in plan negotiations by Zoom, follow-up meetings with internal group, and conduct related plan work during same (9.0); follow-up with members and S&C on NDA and signature release conditions and with individual members re authorizing resolutions (1.0).	B320	11.00	10,010.00
10/12/23	Erin E. Broderick	E-mails to A&M re open issues to claim verifications for execution of an RSA (.2); follow-up with members re same (.5); review revised open issues chart to reflect agreements reached Sept 11 (.2); follow-up e-mails on customer priority position with Executive Committee and issues re implementation (.4); call with member re same (.4); attend plan meetings and internal break-out sessions via Zoom (7.5); follow-up e-mails and calls with team re next steps/documentation of plan agreements (.8); work on press release (.6); follow-up with Executive Committee re: same (.2); follow-up with Rothschild re same (.2).	B320	10.60	9,646.00
10/12/23	Nathaniel T. DeLoatch	Correspond with AHC members re governance, plan negotiations, and RSA.	B320	0.10	70.00
10/12/23	Nathaniel T. DeLoatch	Review and respond to AHC members re resolution and negotiations with Debtors.	B320	0.10	70.00
10/12/23	Michael A. Rogers	Review and respond to 28 emails from creditors re entity addresses for 2019 statement.	B320	0.90	661.50
10/12/23	Michael A. Rogers	Review and respond to 26 emails from members re voting on resolution for EC (.3); update internal tracking with same (.2).	B320	0.50	367.50
10/12/23	Sarah E. Paul	Attend in person plan meetings with Debtors, UCC, and Class Action Plaintiffs representatives.	B320	7.50	8,512.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/13/23	Erin E. Broderick	Call with S. Paul re discussions with UCC on RSA and Term sheet (.3); follow-up emails to EC members re same (.2); follow up with members re questions on resolutions for PSA authorizations and transfer restrictions (.8); review and comment on latest drafts of PSA and term sheet and multiple rounds of comments to same (2.0); follow-up with Wilkie and MNAT re incorporating comments and attention to certain provisions (.8); review UCC comments to same and provide comments (.7); follow-up with group re same (.7); follow up on claim verification for purposes of PSA signatories (.3); review, analyze and respond to further comments from the Debtors on RSA term sheet (.6); short calls to A&M, S&C, EC members, M. Harvey, C. Delo and J. Kang to close out open issues for PSA finalization (.7); review and respond to email comments/discussions from AHC members and professionals to RSA, term sheet and open issues (1.2); follow up from K. Pasquale on RSA open issues (.1); call with member re plan mark-up (.5); follow up with other member on comments/issues under PSA (.8); follow up with another member re same (.3); quick review of consolidated draft PSA and term sheet mark up to circulate (.3); call with A. Dietderich re same (.4); review comments from Debtors to AHC (.5).	B320	11.20	10,192.00
10/13/23	Sarah E. Paul	Call with K. Pasquale re RSA open issues and term sheet (0.2); emails with Paul Hastings re same (0.2); call with E. Broderick to discuss RSA and term sheet (0.3).	B320	0.70	794.50
10/13/23	Nathaniel T. DeLoatch	Attend call with A&M re claims verification process.	B320	0.50	350.00
10/13/23	Nathaniel T. DeLoatch	Emails to Rothschild and MNAT team re NDAs for plan meetings with Debtors and UCC (.2).	B320	0.20	140.00
10/14/23	Michael A. Rogers	Participate in meeting with ExCo discussing plan terms.	B320	2.60	1,911.00
10/14/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with AHC executive committee re RSA and plan term sheet.	B320	0.70	490.00
10/14/23	Sarah E. Paul	Participate in call with AHC ExCo to walk through draft term sheet and RSA.	B320	2.60	2,951.00

Date	Timekeeper	Narrative	Task	Hours	Amount
10/14/23	Erin E. Broderick	Review, analyze and incorporate comments from member to plan documents (.5); emails with J. Weyand re same (.2); incorporate comments from another member (.3); follow-up with member on preference points (.5); review and comment on revised draft with all comments from J. Weyand (1.0); further incorporation of Debtors' comments (.4); emails with A. Dietderich re claims verifications/PSA signatories (.2); follow-up call with A. Dietderich re open issues in draft/comments (.6); attend call with EC group and professionals re final comments to drafts (2.6); follow-up regarding signatory requirements/EC commitments with A&M and S&C (.8); draft language to insert for preference settlement parameters and exit facility to insert in term sheet (.5); e-mails with UCC and Debtors re AHC comments/timing to close PSA (.3); calls and emails with member re exit facility and preference parameters (.7); revise documents per further comments (.4); emails and calls with J. Weyand and M. Harvey re revising drafts (.6); call with MNAT, Eversheds and Wilkie re draft comments (.5); call with member re same (.7); review and comment on consolidated draft to circulate to all parties (.8); call with J. Weyand and M. Harvey re same (.5); emails and short call with J. Minias re same (.3); follow-up re status of EC member approvals (.2).	B320	12.60	11,466.00
10/15/23	Erin E. Broderick	Call with Wilkie and MNAT re: open items in PSA draft (.5); call with member re same (.6); call with EC group and professionals re plan documents and next steps (2.0); follow up call with another member (.7); call to K. Ramanathan re open items and follow-up emails to A&M and S&C teams (.5); attend all-hands call with Debtors and UCC professionals to finalize documents (2.7); incorporate email comments and respond to discussion items (1.4); various calls/emails to negotiate points among members/external parties (1.8); further follow-up with all parties re draft press releases/messaging points (.8); further revision to same (.5); calls with C. Delo and EC members to tie down specific open items (.7); follow up with A. Kranzley and B. Zonenshayn re language inserts (.2); call with J. Weyand and M. Harvey re same (.2); review and comment on consolidated drafts (.8); several short calls with J. Weyand to finalize prior to distribution (.6); follow-up with K. Ramanathan re open issues (.2); follow-up with member and their counsel re same (.4).	B320	14.60	13,286.00
10/15/23	Michael A. Rogers	Attend RSA and Term sheet all-hands meeting with Debtors and UCC professionals.	B320	2.70	1,984.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/15/23	Sarah E. Paul	Participate in portion of call with AHC ExCo to walk through draft term sheet (0.8); review and comment on Debtors' draft press release (0.3).	B320	1.10	1,248.50
10/15/23	Michael A. Rogers	Collect comments on press release re: PSA and customer property settlement.	B320	0.50	367.50
10/15/23	Michael A. Rogers	Correspond with J. Weyand re distribution of collected comments to ExCo re: press release on PSA and customer property settlement.	B320	0.30	220.50
10/16/23	Michael A. Rogers	Correspond with D. Hirsch re claims tracking by class type (.3); correspond with E. Broderick re same (.1).	B320	0.40	294.00
10/16/23	Michael A. Rogers	Review filed RSA (.3); draft update for members (.3).	B320	0.60	441.00
10/16/23	Sarah E. Paul	Emails with E. Broderick, M. Harvey, and J. Weyand re revisions to RSA (0.5); review and revise draft of AHC press release announcing entry into RSA (0.6).	B320	1.10	1,248.50
10/16/23	Erin E. Broderick	Call with member re PSA open items (.5); attend EC call for final walk through of documents/issues (.8); call with Wilkie and MNAT re status (.5); emails and calls with EC members, M. Rogers and A&M team to finalize claim information for signature pages and review and comment on same (1.8); call with member, and Debtors' professionals re same (1.0); call with another member re resolutions on remaining open items (.4); call with another member re same (.5); numerous calls and emails amongst AHC clients and professionals and external professionals to finalize all documents/signature pages (3.8); final review of execution version and update member summary re same (1.2); follow-up call with another member on signing (.3); review, revise and incorporate comments to revised draft press release (.4); emails with MNAT and EC members re same (.5).	B320	11.70	10,647.00
10/17/23	Erin E. Broderick	Review and revise member update on PSA (.3); emails and calls with EC members re questions to same (3.0); emails with team re same and next town hall discussion (.4); correspondence with M. Rogers re instructions for PSA joinders (.4).	B320	4.10	3,731.00
10/17/23	Erin E. Broderick	Review press in response to Debtors' release and review (1.8); revise and work with marketing team to distribute AHC press release and comment to press inquiries (1.4).	B320	3.20	2,912.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/17/23	Michael A. Rogers	Review and evaluate Plan Support Agreement and Term Sheets relating to AHC members questions.	B320	1.40	1,029.00
10/17/23	Michael A. Rogers	Prepare and draft RSA summary (1.0); correspond with member re: questions to same (.5).	B320	1.50	1,102.50
10/17/23	Michael A. Rogers	Evaluate updated claims values for PSA joinder tracker (.5); update Tracker to reflect new values and percentages (.7).	B320	1.20	882.00
10/17/23	Michael A. Rogers	Draft plan for outreach to members re: RSA.	B320	1.00	735.00
10/17/23	Sarah E. Paul	Review and comment on final draft of AHC press release on RSA.	B320	0.30	340.50
10/18/23	Michael A. Rogers	Discuss RSA with member and address questions.	B320	0.70	514.50
10/18/23	Sarah E. Paul	Call with member to discuss various question on RSA (0.6); follow up call with J. Weyand and M. Rogers to discuss anticipated member questions and approach to addressing (0.2); attention to new member onboarding (0.2).	B320	1.00	1,135.00
10/18/23	Sarah E. Paul	Calls with S. Reynolds at CoinDesk to discuss RSA (0.5); call with J. Hamilton at CoinDesk to discuss RSA (0.5).	B320	1.00	1,135.00
10/18/23	Michael A. Rogers	Review and respond to inquiry from customer re RSA signature page.	B320	0.10	73.50
10/18/23	Erin E. Broderick	Follow-up with M. Rogers re status of joinder process for AHC members (.4); follow-up with Rothschild, S&C and A&M teams re status of open items under plan and timing (.5).	B320	0.90	819.00
10/18/23	Erin E. Broderick	Respond to member inquiries re PSA and update draft FAQs re same (.5); review and comment on member update from J. Weyand (.2); emails with A. Dietderich and UCC professionals re questions from press and future announcements re: PSA (.3); emails with member re plan support (.2); emails with another member re same (.2); call with another member re PSA and transfer issues (.6).	B320	2.00	1,820.00
10/19/23	Erin E. Broderick	Calls with two members to walk through plan term sheet (1.2); review filed PSA and term sheet to identify material open items to follow up with Debtors on (1.0); draft list of same for EC/Rothschild/internal input (.4).	B320	2.60	2,366.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/19/23	Erin E. Broderick	Final comments to member update on PSA (.2); coordinate with M. Rogers and D. Hirsch on PSA joinders and follow ups (.5).	B320	0.70	637.00
10/19/23	Michael A. Rogers	Review RSA and joinder requirements (.3); draft plan for member outreach re: RSA (.5); draft template document for execution (.3); correspond with E. Broderick re policy on same (.1).	B320	1.20	882.00
10/19/23	Michael A. Rogers	Confer with member re: execution of RSA.	B320	0.30	220.50
10/20/23	Michael A. Rogers	Attention to obtaining member consent to RSA and execution of joinder agreements.	B320	0.40	294.00
10/20/23	Michael A. Rogers	Attention to solicitation of member RSA joinders.	B320	0.50	367.50
10/22/23	Sarah E. Paul	Prepare for interview with CoinDesk TV to discuss PSA.	B320	0.80	908.00
10/23/23	Michael A. Rogers	Attention to RSA joinder tracking.	B320	0.30	220.50
10/23/23	Michael A. Rogers	Draft weighted RSA signature tracker (1.4); draft summary updated of current status (.2) and send same to workflow group (.1).	B320	1.70	1,249.50
10/23/23	Sarah E. Paul	Prepare for interview with CoinDesk TV to discuss PSA (0.6); interview with CoinDesk TV re same (0.5); call with E. Broderick to discuss PSA outreach (0.3).	B320	1.40	1,589.00
10/24/23	Michael A. Rogers	Follow up with members re joining AHC and signing RSA.	B320	0.50	367.50
10/24/23	Michael A. Rogers	Call with D. Hirsch re RSA joinder submissions by AHC members.	B320	0.30	220.50
10/24/23	Erin E. Broderick	Emails and call with member re joining PSA (.6); email to another member re same (.2); emails with M. Rogers re status of joinders (.2); emails with E. Sanchez re same (.1); follow-up with J. S. re ad hoc membership (.1).	B320	1.20	1,092.00
10/24/23	Michael A. Rogers	Attention to RSA joinder submissions and outreach.	B320	0.80	588.00
10/25/23	Michael A. Rogers	Draft summary of RSA and terms sheet, along with benefit and risk analysis statement re signing joinder.	B320	1.80	1,323.00
10/25/23	Michael A. Rogers	Correspond with member re joinder agreement signature page and executing same.	B320	0.60	441.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/25/23	Michael A. Rogers	Draft correspondence to members re RSA joinder (.7); follow-up with members to obtain joinder signatures (.8).	B320	1.50	1,102.50
10/25/23	Sarah E. Paul	Participate in internal team call with Eversheds and MNAT to discuss WIP list (1.0).	B320	1.00	1,135.00
10/25/23	Erin E. Broderick	Review PSA chart prepared by M. Rogers and follow up re responses from members (.4); call with member re joining PSA and questions re: same(.9).	B320	1.30	1,183.00
10/26/23	Michael A. Rogers	Draft responses to frequently asked questions about joining the RSA (.7); review RSA terms (.6); reach out to members re signing joinder agreement (.3).	B320	1.60	1,176.00
10/26/23	Michael A. Rogers	Prepare RSA joinders for various members (.3); execute and track receipt of same (.2).	B320	0.50	367.50
10/26/23	Michael A. Rogers	Draft chart to track debtor and UCC accountability on projects to streamline processes going forward.	B320	1.30	955.50
10/26/23	Sarah E. Paul	Call with R. Monzon to discuss debtors' KYC process in connection with plan.	B320	0.20	227.00
10/26/23	Erin E. Broderick	E-mails with members re plan support agreement joinder and summarize for EC members (.3); summarize preference parameters to respond to member inquiries on filed term sheet (.5); follow-up on status of post-effective date governance and KYC diligence (.4).	B320	1.20	1,092.00
10/27/23	Michael A. Rogers	Attention to procurement of member RSA joinders and address questions re: same.	B320	1.30	955.50
10/27/23	Erin E. Broderick	Follow up with members re plan support agreement joinder (.5); call with member re same (.6); call with member re transfer restrictions in same (.4).	B320	1.50	1,365.00
10/30/23	Sarah E. Paul	Call with Rothschild re method for sharing of plan analysis with broader membership.	B320	0.30	340.50
10/30/23	Michael A. Rogers	Attention to accountability tracker and open plan issues chart to streamline processes and shorten time from UCC/Debtor turnaround.	B320	1.30	955.50
10/30/23	Erin E. Broderick	Draft explanations of PSA and plan items for PSA joinders and member communications (1.2); follow up with M. Rogers and J Weyand re FAQs/member outreach re same (.2); review and comment on member update (.4); calls with two members re open items (.5).	B320	2.30	2,093.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/31/23	Michael A. Rogers	Attention to RSA Joinder executions and tracking and questions related thereto.	B320	0.90	661.50
10/31/23	Michael A. Rogers	Attention to Debtors open items tracker to track accountability and streamline Debtors' turnaround time.	B320	2.20	1,617.00
10/31/23	Michael A. Rogers	Continue drafting open items list.	B320	0.40	294.00
10/31/23	Erin E. Broderick	Review and comment on PSA explanation and FAQ draft (.3); follow up emails with M. Rogers and J. Weyand re same (.2); outreach calls/emails to members re PSA joinders and questions related thereto (.8).	B320	1.30	1,183.00
Total for B320 - Plan and Disclosure Statement (including Business Plan)				270.50	240,826.00

B330 - Fee Reimbursement Motion

10/09/23	Erin E. Broderick	E-mails with Debtors, M. Harvey, S. Paul and UST regarding adjournment of fee reimbursement motion (.2); follow-up C. Delo regarding same (.2).	B330	0.40	364.00
10/10/23	Erin E. Broderick	E-mail to S&C to confirm adjournment of fee reimbursement motion (.1); e-mails with internal team regarding same (.2); call with M. Harvey regarding same and notification to UST (.3); follow-up with S&C (.1).	B330	0.70	637.00
10/11/23	Erin E. Broderick	E-mail to UCC on adjournment of fee reimbursement motion (.1); follow-up emails with C. Delo re same (.1).	B330	0.20	182.00
10/13/23	Erin E. Broderick	Calls (.4) and emails (.2) with Debtors and Rothschild re revised fee structure and amended reimbursement agreement.	B330	0.60	546.00
10/14/23	Erin E. Broderick	Call with S. Paul re fee reimbursement motion and impact of PSA (.5); follow-up emails and short calls with A. Dietderich re same (.5); email summary of Debtors' proposal to internal team (.3).	B330	1.30	1,183.00
10/16/23	Erin E. Broderick	Follow-up calls and emails with S. Paul, M. Harvey, K. Pasquale, A. Dietderich re fee reimbursement terms and provisions incorporated in plan (1.2); follow up with C. Delo re Rothschild status (.5); analysis re: feasible compromises (.4).	B330	2.10	1,911.00
10/16/23	Sarah E. Paul	Calls with UCC counsel (K. Pasquale) and M. Harvey re UCC position on AHC fee reimbursement motion (0.3); calls and emails with M. Harvey and E. Broderick re same (1.4).	B330	1.70	1,929.50

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/17/23	Sarah E. Paul	Call with E. Broderick to discuss UCC position on fee reimbursement motion (0.3); emails with UCC counsel (K. Pasquale) re potential resolution of UCC objection to motion (0.4).	B330	0.70	794.50
10/18/23	Sarah E. Paul	Call with K. Pasquale and M. Harvey to discuss potential resolution of UCC position on fee reimbursement motion (0.3); follow up calls and emails with M. Harvey and E. Broderick re same (1.2); call with C. Delo at Rothschild re same (0.2); outreach to debtors to discuss potential agreement with UCC on fee reimbursement motion (0.2).	B330	1.70	1,929.50
10/19/23	Sarah E. Paul	Emails with E. Broderick and M. Harvey re status of discussions with UCC on fee reimbursement motion (0.4); emails and call with A. Kranzley re same (0.2); call with C. Delo from Rothschild re same (0.1).	B330	0.70	794.50
10/20/23	Sarah E. Paul	Emails with A. Kranzley re revised fee reimbursement motion (0.2); emails with E. Broderick and M. Harvey re same (0.2); emails with K. Pasquale re UCC agreement on counsel fees (0.2).	B330	0.60	681.00
10/20/23	Erin E. Broderick	Review and comment on revised fee reimbursement agreement (.2); follow-up with S. Paul and M. Harvey re same (.2); follow up with C. Delo re status of discussions re Rothschild (.3).	B330	0.70	637.00
10/23/23	Erin E. Broderick	Review Debtors' revised reimbursement motion (.5); follow-up with S. Paul re same and discussions with UCC and Rothschild re same (.3).	B330	0.80	728.00
10/23/23	Sarah E. Paul	Review and sign amended reimbursement agreement (0.3); emails with A. Kranzley re same (0.2); outreach to Rothschild on status of reimbursement motion discussions with UCC (0.2).	B330	0.70	794.50
10/24/23	Sarah E. Paul	Call with E. Broderick to discuss potential resolution with UCC to Rothschild fee motion (0.3); follow up with Rothschild re same (0.2); emails with Rothschild re supplement to engagement letter for fee motion (0.2); review and comment on revised draft of reimbursement motion (0.3).	B330	1.00	1,135.00
10/25/23	Sarah E. Paul	Coordinate with debtors and Rothschild on approvals for supplement to engagement letter to be filed with amended fee reimbursement motion (0.4).	B330	0.40	454.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/25/23	Erin E. Broderick	Follow-up with Rothschild and EC members to execute revised reimbursement agreement.	B330	0.50	455.00
Total for B330 - Fee Reimbursement Motion				14.80	15,155.50

B410 - General Bankruptcy Advice/Opinions

10/02/23	Erin E. Broderick	Follow-up with billing department re fee applications and task code compliance with examiner and interim comp orders (.2); follow-up emails with M. Harvey and J. Weyand re case staffing and budget (.2); call with M. Harvey and D. Abbott re same (.7).	B410	1.10	1,001.00
10/04/23	Erin E. Broderick	Review and comment on WIP chart (.3); update working group list (.1); prepare for and attend internal call with Eversheds and MNAT teams on all open items (1.0); follow up with S. Paul and J. Weyand re fee reimbursement submissions (.2).	B410	1.60	1,456.00
10/04/23	Nathaniel T. DeLoatch	Prepare for and attend meeting MNAT and Eversheds professionals re prep for plan discussions and case strategy.	B410	1.00	700.00
10/09/23	Erin E. Broderick	Attend work in progress call with S. Paul, N. DeLoatch, J. Weyand, and M. Harvey (1.0); follow-up with individuals regarding instructions on open items (.5).	B410	1.50	1,365.00
10/09/23	Sarah E. Paul	Participate in portion of internal legal team call with E. Broderick, M. Harvey, D. Abbott, J. Weyand, and N. DeLoatch to discuss WIP chart and open items.	B410	0.80	908.00
10/09/23	Nathaniel T. DeLoatch	Prepare for and attend AHC professionals meeting re case strategy, WIP items, and plan negotiations.	B410	1.10	770.00
10/11/23	Erin E. Broderick	Update WIP chart and correspondence with internal team regarding October 19 hearing matters.	B410	0.50	455.00
10/18/23	Michael A. Rogers	Participate in Eversheds/MNAT weekly workflow meeting.	B410	1.20	882.00
10/18/23	Nathaniel T. DeLoatch	Prepare for and attend professionals meeting with MNAT and Eversheds re upcoming Ad Hoc Committee townhall meetings and questions relative to PSA.	B410	1.00	700.00
10/18/23	Erin E. Broderick	Call with MNAT and Eversheds re open items (1.2); emails and calls with S. Paul, M. Harvey and Rothschild re finalizing budgets for fee agreement (1.0); comments to WIP to J. Weyand (.4).	B410	2.60	2,366.00

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Date	Timekeeper	Narrative	Task	Hours	Amount
10/23/23	Erin E. Broderick	Call with S. Paul re staffing and budget (.4); review (.5) and comment (.3) on WIP chart and subcommittee working group tasks; e-mails with J. Weyand, R. Monzon Woc, N. DeLoatch, and M. Rogers re same (.3).	B410	1.50	1,365.00
10/25/23	Devorah Hirsch	Participate in meeting with counsel team regarding strategy and workflow.	B410	1.00	240.00
10/25/23	Nathaniel T. DeLoatch	Prepare for and attend AHC professionals call re case strategy and management inquiries of members and creditors generally.	B410	1.00	700.00
10/25/23	Ana Rocio Monzon Woc	Prepare for and participate in weekly team catch up/planning call.	B410	1.10	720.50
10/25/23	Erin E. Broderick	E-mails with J. Weyand re open items/WIP chart (.2); review and update same (.3); follow-up with M. Rogers re onboarding processes (.4); attend internal counsel call on WIP chart/case matters (1.0).	B410	1.90	1,729.00
10/27/23	Erin E. Broderick	Internal call with M. Matthew re budget (1.0); updates for WIP chart to M. Rogers and J. Weyand (.3).	B410	1.30	1,183.00
10/30/23	Erin E. Broderick	Follow up with AHC professionals re open items and needed action items (.5); work on updates to WIP and internal member tracker (.2).	B410	0.70	637.00
10/31/23	Michael A. Rogers	Update trackers.	B410	0.50	367.50
10/31/23	Michael A. Rogers	Participate in Eversheds/MNAT/ Roth Co. workflow meeting.	B410	0.80	588.00
10/31/23	Nathaniel T. DeLoatch	Prepare for and attend call with ES, MNAT, and RC re case strategy and next steps.	B410	0.60	420.00
Total for B410 - General Bankruptcy Advice/Opinions				22.80	18,553.00

B110 Case Administration			Fees	\$475,960.50
Michael A. Rogers	16.40	Hours @ 735.00	12,054.00	
Devorah Hirsch	6.70	Hours @ 240.00	1,608.00	
	23.10			13,662.00

B112 General Creditor Inquiries				
Sarah E. Paul	1.20	Hours @ 1,135.00	1,362.00	
Erin E. Broderick	11.80	Hours @ 910.00	10,738.00	
Michael A. Rogers	23.60	Hours @ 735.00	17,346.00	
Nathaniel T. DeLoatch	2.00	Hours @ 700.00	1,400.00	
Devorah Hirsch	16.20	Hours @ 240.00	3,888.00	

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	54.80		34,734.00
B113 Case Analysis/Pleading Review			
Erin E. Broderick	41.90	Hours @ 910.00	38,129.00
Michael A. Rogers	5.90	Hours @ 735.00	4,336.50
Nathaniel T. DeLoatch	4.90	Hours @ 700.00	3,430.00
	52.70		45,895.50
B120 Asset Analysis and Recovery			
Ana Rocio Monzon Woc	1.40	Hours @ 655.00	917.00
Devorah Hirsch	4.00	Hours @ 240.00	960.00
	5.40		1,877.00
B150 Meetings of and Communications with Creditors			
Jennifer B. Kimble	0.20	Hours @ 950.00	190.00
Michael A. Rogers	0.60	Hours @ 735.00	441.00
Devorah Hirsch	3.30	Hours @ 240.00	792.00
	4.10		1,423.00
B155 Court Hearings			
Erin E. Broderick	3.90	Hours @ 910.00	3,549.00
	3.90		3,549.00
B160 Fee/Employment Applications			
Jennifer B. Kimble	0.20	Hours @ 950.00	190.00
	0.20		190.00
B170 Fee/Employment Objections			
Sarah E. Paul	0.50	Hours @ 1,135.00	567.50
	0.50		567.50
B190 Other Contested Matters (excluding assumption/rejection motions)			
Sarah E. Paul	2.00	Hours @ 1,135.00	2,270.00
David A. Wender	6.60	Hours @ 1,100.00	7,260.00
Erin E. Broderick	5.00	Hours @ 910.00	4,550.00
Michael A. Rogers	13.60	Hours @ 735.00	9,996.00
Nathaniel T. DeLoatch	15.30	Hours @ 700.00	10,710.00
Devorah Hirsch	3.10	Hours @ 240.00	744.00
	45.60		35,530.00
B260 Corporate Governance and Board Matters			
Jennifer B. Kimble	0.50	Hours @ 950.00	475.00
Erin E. Broderick	14.10	Hours @ 910.00	12,831.00
Michael A. Rogers	13.50	Hours @ 735.00	9,922.50
Nathaniel T. DeLoatch	2.10	Hours @ 700.00	1,470.00
Devorah Hirsch	1.00	Hours @ 240.00	240.00
	31.20		24,938.50
B270 AHC Member Communications & Meetings			
Sarah E. Paul	1.50	Hours @ 1,135.00	1,702.50
Jennifer B. Kimble	0.20	Hours @ 950.00	190.00
Erin E. Broderick	13.10	Hours @ 910.00	11,921.00
Michael A. Rogers	5.70	Hours @ 735.00	4,189.50
Nathaniel T. DeLoatch	14.20	Hours @ 700.00	9,940.00
Devorah Hirsch	0.80	Hours @ 240.00	192.00

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	35.50		28,135.00
B310 Claims Administration and Objections			
Sarah E. Paul	2.30	Hours @ 1,135.00	2,610.50
Erin E. Broderick	1.20	Hours @ 910.00	1,092.00
Michael A. Rogers	8.40	Hours @ 735.00	6,174.00
Ana Rocio Monzon Woc	1.60	Hours @ 655.00	1,048.00
	13.50		10,924.50
B320 Plan and Disclosure Statement (including Business Plan)			
Sarah E. Paul	35.10	Hours @ 1,135.00	39,838.50
Erin E. Broderick	168.50	Hours @ 910.00	153,335.00
Michael A. Rogers	45.40	Hours @ 735.00	33,369.00
Nathaniel T. DeLoatch	18.30	Hours @ 700.00	12,810.00
Ana Rocio Monzon Woc	1.70	Hours @ 655.00	1,113.50
Devorah Hirsch	1.50	Hours @ 240.00	360.00
	270.50		240,826.00
B330 Fee Reimbursement Motion			
Sarah E. Paul	7.50	Hours @ 1,135.00	8,512.50
Erin E. Broderick	7.30	Hours @ 910.00	6,643.00
	14.80		15,155.50
B410 General Case Strategy			
Sarah E. Paul	0.80	Hours @ 1,135.00	908.00
Erin E. Broderick	12.70	Hours @ 910.00	11,557.00
Michael A. Rogers	2.50	Hours @ 735.00	1,837.50
Nathaniel T. DeLoatch	4.70	Hours @ 700.00	3,290.00
Ana Rocio Monzon Woc	1.10	Hours @ 655.00	720.50
Devorah Hirsch	1.00	Hours @ 240.00	240.00
	22.80		18,553.00
		578.60	475,960.50
TOTAL CURRENT BILLING			\$475,960.50

Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Paul, Sarah	Partner	Litigation, 2004	\$1,135.00	50.90	57,771.50
Wender, David A.	Partner	Finance, 2003	\$1,100.00	6.60	7,260.00
			Partner Total	57.50	65,031.50
Broderick, Erin E.	Sr. Counsel	Finance, 2008	\$910.00	279.50	254,345.00
Kimble, Jennifer B.	Sr. Counsel	Finance, 2005	\$950.00	1.10	1,045.00
			Senior Counsel Total	280.60	255,390.00
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$700.00	61.50	43,050.00
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$655.00	5.80	3,799.00
Rogers, Michael A.	Associate	Finance, 2022	\$735.00	135.60	99,666.00
			Associate Total	202.90	146,515.00
Hirsch, Devorah	Paralegal	Litigation	\$240.00	37.60	9,024.00
			Paralegal Total	37.60	9,024.00
Total			578.60	<u>\$475,960.50</u>	

Blended Hourly Rate: \$803.00

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B110 Case Administration	23.10	13,662.00
B112 General Creditor Inquiries	54.80	34,734.00
B113 Case Analysis/Pleading Review	52.70	45,895.50
B120 Asset Analysis and Recovery	5.40	1,877.00
B150 Meetings of and Communications with External Stakeholders	4.10	1,423.00
B155 Court Hearings	3.90	3,549.00
B160 Fee/Employment Applications	0.20	190.00
B170 Fee/Employment Objections	0.50	567.50
B190 Other Contested Matters (excluding assumption/rejection motions)	45.60	35,530.00
B260 Corporate Governance and Board Matters	31.20	24,938.50
B270 AHC Member Communications & Meetings	35.50	28,135.00
B310 KYC Process and Claims Administration	13.50	10,924.50
B320 Plan and Disclosure Statement (including Business Plan)	270.50	240,826.00
B330 Fee Reimbursement Motion	14.80	15,155.50
B410 General Case Strategy	22.80	18,553.00
	578.60	\$ 475,960.50